



PRESBYTERIAN
ASSOCIATION OF
MUSICIANS

Gifts of Appreciated Stocks/Securities

To donate publicly traded securities to the Presbyterian Association of Musicians please follow the following steps:

1) Notify the Texas Presbyterian Foundation by email (TPFOperations@tpf.org) with the following information:

- Donor information
 - Full name, address, email address, primary phone number
- Gift information
 - Name of Security being gifted
 - Cusip/Ticker (if known)
 - Number of shares
- Beneficiary information
 - Presbyterian Association of Musicians, 100 Witherspoon St., Louisville, KY 40202

If you wish to give mutual funds or bonds, please contact the PAM Office directly for different instructions.

2) Provide your broker with TPF's DTC account information:

DTC Eligible Securities
Depository Trust Company
DTC #2669
The Northern Trust Company
Trust Department
Account No. 26-10466
Account Name: TPF DN – CLIENT ASSETS

3) Notify the Presbyterian Association of Musicians the gift is being made and designation information.

4) Once the request is received, a member of the TPF team will contact you to obtain additional information.