



## 1. DONOR INFORMATION

This gift was made by:  Organization  Individual

I/We wish to have our gift remain anonymous.  I/We would like to be acknowledged by email.

### INDIVIDUAL INFORMATION: for gifts made by an individual

Title	First Name	Initial	Last Name
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Title	First Name	Initial	Last Name
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Phone: <input type="checkbox"/> Home <input type="checkbox"/> Business <input type="checkbox"/> Mobile	Email Address
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Address
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City	State	ZIP
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### ORGANIZATION INFORMATION: for gifts made by an organization

Organization Name
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Phone	Email Address
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Address
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City	State	ZIP
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## 2. BENEFICIARY INFORMATION

It is my desire to make this irrevocable gift to the Presbyterian Foundation as designated below:

**MAKE A DIRECT GIFT TO:**

Organization Name
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Address
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City	State	ZIP
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Restriction, if any
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**DEPOSIT GIFT INTO EXISTING FUND:**

**Endowment Fund:**

Fund Name	Account Number
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**Donor-Advised Fund:**

Fund Name	Account Number
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## Ministry Partnership Fund:

Fund Name

Account Number

**Note:** If you would like to make a gift into an existing endowment fund or donor-advised fund using a debit/credit card or Electronic Funds Transfer (EFT), please visit [presbyterianfoundation.org/donate](http://presbyterianfoundation.org/donate).

## 3. GIFT INFORMATION

**Enclosed is a check for \$** \_\_\_\_\_

*Please make check payable to Presbyterian Foundation.*

**Mail completed form with check to:**

Presbyterian Foundation  
200 E. 12th Street  
Jeffersonville, IN 47130

**Qualified Charitable Distribution (QCD)**

*Not available for DAF Contributions.*

Amount: \$ \_\_\_\_\_

IRA Trustee or Custodian \_\_\_\_\_

**Publicly Traded Securities**

Name of Security being gifted \_\_\_\_\_

Cusip/Ticker (if known) \_\_\_\_\_

Number of Shares \_\_\_\_\_

Instructions for making an irrevocable gift of securities to a Presbyterian-related cause.

1. Contact the Presbyterian Foundation Client Services team to notify us of your intent to make a gift via publicly traded securities.

### Client Services Contact Information:

**Call:** 800-858-6127 ext. 3041

**Email:** [clientservices@presbyterianfoundation.org](mailto:clientservices@presbyterianfoundation.org)

**Fax:** 502-805-0466

**We are available by phone 8 a.m. to 5 p.m.,  
Monday through Friday, Eastern Time.**

2. Contact your financial institution/broker and provide securities transfer instructions for the Presbyterian Foundation.
3. **Making a year-end gift?** Securities gifts take time to process. If you would like to claim your securities gift as a tax deduction in the current year, we recommend that you notify your Broker/Financial Institution that you would like to donate these securities by December 15. This allows sufficient time to process your gift and record it as a transaction for the current year. Please make sure all other gift types are received by the Foundation by December 31.

## 4. SIGNATURES

Authorized Signature

Date

Authorized Signature

Date